

UNITED STATES BANKRUPTCY COURT
JUDICIAL DISTRICT OF PUERTO RICO
DIVISION

MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Debtor

Chapter 11

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)

FOR THE PERIOD
FROM 11/1/13 TO 11/30/13

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

/S/ EDGARDO MUÑOZ 12/31/13

Attorney for Debtor's Signature

Debtor's Address
and Phone Number:

MEDSCI DIAGNOSTICS, INC
CONDOMINIO SON SID -- SUITE 1
1319 ASHFORD AVE. SAN JUAN PR 00907
787-723-9393

Attorney's Address
and Phone Number:

Edgardo Muñoz, PSC
PO Box 360971
San Juan PR 00936-0971

tel 787-524-3888
e-mail: emunoz@emunoz.net
fax 787-524-3888

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 20th day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, http://www.usdoj.gov/ust/r21/reg_info.htm

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs) <http://www.usdoj.gov/ust/>

SCHEDULE OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD BEGINNING 11/1/13 AND ENDING 11/30/13

Name of Debtor: MEDSCI DIAGNOSTICS, INC.
 Date of Petition: JUNE 6, 2010

Case Number 10-04961 ESL

| | <u>CURRENT MONTH</u> | <u>CUMULATIVE PETITION TO DATE</u> |
|--|--------------------------|--|
| 1. FUNDS AT BEGINNING OF PERIOD | <u>167,551.13</u> | <u>20,699.32</u> |
| 2. RECEIPTS: | | |
| A. Cash Sales | | |
| Minus: Cash Refunds | (-) | |
| Net Cash Sales | _____ | _____ |
| B. Accounts Receivable | <u>292,175.31</u> | <u>12,037,830.04</u> |
| C. Other Receipts (See MOR-3) (If you receive rental income, you must attach a rent roll.) | | |
| 3. TOTAL RECEIPTS (Lines 2A+2B+2C) | <u>292,175.31</u> | <u>12,037,830.04</u> |
| 4. TOTAL FUNDS AVAILABLE FOR OPERATIONS (Line 1 + Line 3) | <u>459,726.44</u> | <u>12,058,529.36</u> |
| 5. DISBURSEMENTS | | |
| A. Advertising | _____ | _____ |
| B. Bank Charges | <u>64.09</u> | <u>5,279.50</u> |
| C. Contract Labor | <u>73,327.66</u> | <u>2,623,706.24</u> |
| D. Fixed Asset Payments (not incl. in "N") | | |
| E. Insurance | <u>4,063.53</u> | <u>178,436.69</u> |
| F. Inventory Payments (See Attach. 2) | | |
| G. Leases | | |
| H. Manufacturing Supplies | | 280.68 |
| I. Office Supplies | <u>48,294.52</u> | <u>1,554,485.03</u> |
| J. Payroll - Net (See Attachment 4B) | <u>29,884.15</u> | <u>1,327,356.50</u> |
| K. Professional Fees (Accounting & Legal) | <u>785.00</u> | <u>688,559.63</u> |
| L. Rent | <u>3,741.03</u> | <u>126,497.42</u> |
| M. Repairs & Maintenance | <u>568.90</u> | <u>472,387.74</u> |
| N. Secured Creditor Payments (See Attach. 2) | <u>193,754.66</u> | <u>4,141,470.37</u> |
| O. Taxes Paid - Payroll (See Attachment 4C) | <u>7,407.21</u> | <u>561,237.49</u> |
| P. Taxes Paid - Sales & Use (See Attachment 4C) | | |
| Q. Taxes Paid - Other (See Attachment 4C) | <u>0.00</u> | <u>197,824.31</u> |
| R. Telephone | <u>204.59</u> | <u>8,002.44</u> |
| S. Travel & Entertainment | | |
| T. U.S. Trustee Quarterly Fees | <u>3,250.00</u> | <u>67,275.00</u> |
| U. Utilities | | 2,770.00 |
| V. Vehicle Expenses | <u>0.00</u> | <u>5,233.93</u> |
| W. Other Operating Expenses (See MOR-3) | <u>0.00</u> | <u>3,345.29</u> |
| 6. TOTAL DISBURSEMENTS (Sum of S thru W) | <u>365,345.34</u> | <u>11,964,148.26</u> |
| 7. ENDING BALANCE (Line 4 Minus Line 6) | <u>94,381.10</u> | <u>(c)</u> |

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 31 day of DECEMBER, 20 13



(Signature)

- (a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.
- (b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.
- (c) These two amounts will always be the same if form is completed correctly.

MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)

Detail of Other Receipts and Other Disbursements

OTHER RECEIPTS:

Describe Each Item of Other Receipt and List Amount of Receipt. Write totals on Page MOR-2, Line 2C.

| <u>Description</u> | <u>Current Month</u> | <u>Cumulative Petition to Date</u> |
|-----------------------------|----------------------|------------------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| TOTAL OTHER RECEIPTS | | |

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties, directors, related corporations, etc.). Please describe below:

| <u>Loan Amount</u> | <u>Source of Funds</u> | <u>Purpose</u> | <u>Repayment Schedule</u> |
|--------------------|------------------------|----------------|---------------------------|
| | | | |
| | | | |
| | | | |
| | | | |

OTHER DISBURSEMENTS:

Describe Each Item of Other Disbursement and List Amount of Disbursement. Write totals on Page MOR-2, Line 5W.

| <u>Description</u> | <u>Current Month</u> | <u>Cumulative Petition to Date</u> |
|----------------------------------|----------------------|------------------------------------|
| BB | | 356.05 |
| Interest IRS | | 1,735.51 |
| Interest Treasury Dept. | | 553.73 |
| Bank charge- Scotiabank escrow | | 10.00 |
| Lic. & Permitton | | 690.00 |
| | | |
| | | |
| TOTAL OTHER DISBURSEMENTS | | 3,345.29 |

NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.

ATTACHMENT 1

MONTHLY ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Name of Debtor: MEDSCI DIAGNOSTICS, INC. CASE NO. 10-04961 ESL

Reporting Period beginning 11/1/13 Period ending 11/30/13

ACCOUNTS RECEIVABLE AT PETITION DATE: \$1,427,930.00

ACCOUNTS RECEIVABLE RECONCILIATION

(Include all accounts receivable, pre-petition and post-petition, including charge card sales which have not been received):

| | | |
|--------------------------------------|-----------------|-----|
| Beginning of Month Balance | \$ 1,232,619.50 | (a) |
| PLUS: Current Month New Billings | 353,676.31 | |
| MINUS: Collection During the Month | \$ 292,175.31 | (b) |
| PLUS/MINUS: Adjustments or Writeoffs | \$ -0- | * |
| End of Month Balance | \$ 1,294,120.50 | (c) |

*For any adjustments or Write-offs provide explanation and supporting documentation, if applicable:

POST PETITION ACCOUNTS RECEIVABLE AGING

(Show the total for each aging category for all accounts receivable)

| 0-30 Days | 31-60 Days | 61-90 Days | Over 90 Days | Total |
|---------------|---------------|---------------|---------------|---------------------|
| \$ 345,286.00 | \$ 328,921.00 | \$ 172,625.00 | \$ 447,288.50 | \$ 1,294,120.50 (c) |

For any receivables in the "Over 90 Days" category, please provide the following:

| <u>Customer</u> | <u>Receivable Date</u> | <u>Status</u> (Collection efforts taken, estimate of collectibility, write-off, disputed account, etc.) See Adversary Proceeding 10-0094 |
|-----------------|------------------------|---|
| FSE | 6/30/10 | |
| | | |
| | | |
| | | |

(a)This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b)This must equal the number reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 2B).

(c)These two amounts must equal.

ATTACHMENT 2
MONTHLY ACCOUNTS PAYABLE AND SECURED PAYMENTS REPORT

Name of Debtor: MEDSCI DIAGNOSTICS, INC. CASE NO. 10-04961 ESI

Reporting Period beginning 11/1/13 Period ending 11/30/13

In the space below list all invoices or bills incurred and not paid since the filing of the petition. Do not include amounts owed prior to filing the petition. In the alternative, a computer generated list of payables may be attached provided all information requested below is included.

POST-PETITION ACCOUNTS PAYABLE

TOTAL AMOUNT 385,701.55 (b)
 Check here if pre-petition debts have been paid. Attach an explanation and copies of supporting documents.

| ACCOUNTS PAYABLE RECONCILIATION (Post Petition Unsecured Debt Only) | | |
|---|---------------|-----|
| Opening Balance | \$ 399,081.06 | (a) |
| PLUS: New Indebtedness Incurred This Month | \$ 104,181.90 | |
| MINUS: Amount Paid on Post Petition, Accounts Payable This Month | \$ 117,561.41 | |
| PLUS/MINUS: Adjustments | \$ | * |
| Ending Month Balance | \$ 385,701.55 | (c) |

*For any adjustments provide explanation and supporting documentation, if applicable.

SECURED PAYMENTS REPORT

SECURED PAYMENTS REPORT
List the status of Payments to Secured Creditors and Lessors (Post Petition Only). If you have entered into a modification agreement with a secured creditor/lessor, consult with your attorney and the United States Trustee Program prior to completing this section).

| <u>Secured Creditor/ Lessor</u> | <u>Date Payment Due This Month</u> | <u>Amount Paid This Month</u> | <u>Number of Post Petition Payments Delinquent</u> | <u>Total Amount of Post Petition Payments Delinquent</u> |
|---|--|---------------------------------------|--|--|
| RG LOAN | | 186,498.66 | 3 | 186,498.66 |
| RG LOAN | | 6,950.00 | 3 | 6,950.00 |
| Reliable Financial | | 306.00 | | |
| TOTAL | | 193,754.00 | | |

TOTAL 193,754.66 (d)
(a) This number is carried forward from last month's report. For the first report only, this number will be zero.

(b, c) The total of line (b) must equal line (c).

(d) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5N).

ATTACHMENT # 4

MEDSCI DIAGNOSTIC, INC.
POST PETITION ACCOUNT PAYABLE

| <u>DATE</u> <u>INCURRED</u> | <u> DAYS</u> <u> OUSTANDING</u> | <u>VENDOR</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|--------------------------------|------------------------------------|---------------------------------------|--------------------|-----------------------------|
| 29 | | 11/1/2013 AERONET WIRELESS BRO | REP & M&NT | 4,600.75 |
| 19 | | 11/11/2013 AQUINO DE CORDOVA ALFARO | PROFESS. SERV. | 195.00 |
| 29 | | 11/1/2013 DE LAGE LANDEN FINANCIAL | RENT | 223.90 |
| 29 | | 11/1/2013 DIAGNOSTIC IMAGING SUPPLIES | SUPPLIES | 24,381.00 |
| 88 | | 9/3/2013 DIAGNOSTIC PRODUCT FOR IM | SUPPLIES | 725.00 |
| 15 | | 11/15/2013 DIAGNOSTIC PRODUCT FOR IM | SUPPLIES | 4,000.00 |
| 4 | | 11/29/2013 DIAGNOSTIC PRODUCT FOR IM | SUPPLIES | 1,800.00 |
| 0 | | 11/30/2013 DR. FELIPE ARIAS | PROFESS. SERV. | 13,480.00 |
| 0 | | 11/30/2013 DRA. IDELISA LLERAS | PROFESS. SERV. | 7,150.00 |
| 0 | | 11/30/2013 DR. OSCAR ZAVALA | PROFESS. SERV. | 25,700.00 |
| 304 | | 1/30/2013 EXPRESS OFFICE | SUPPLIES | 509.86 |
| 248 | | 3/26/2013 EXPRESS OFFICE | SUPPLIES | 291.58 |
| 236 | | 4/8/2013 EXPRESS OFFICE | SUPPLIES | 691.43 |
| 232 | | 4/12/2013 EXPRESS OFFICE | SUPPLIES | 264.30 |
| 523 | | 6/25/2012 LCDO. RAFAEL GONZALEZ | PROFESS. SERV. | 108,081.90 |
| 386 | | 11/9/2012 LCDO. RAFAEL GONZALEZ | PROFESS. SERV. | 175,143.50 |
| 334 | | 12/31/2012 LCDO. RAFAEL GONZALEZ | PROFESS. SERV. | 10,766.50 |
| 425 | | 10/1/2012 LUZ I DE JESUS | PROFESS. SERV. | 2,500.00 |
| 518 | | 6/30/2012 MRW CONSULTING | PROFESS. SERV. | 4,111.65 |
| 17 | | 11/13/2013 RICOH | SUPPLIES | 158.36 |
| 16 | | 11/14/2013 RICOH | SUPPLIES | 926.82 |
| | | TOTAL | | <u>\$ 385,701.55</u> |

ATTACHMENT 3
INVENTORY AND FIXED ASSETS REPORT

Name of Debtor: MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Reporting Period beginning 11/1/2013

Period ending 11/30/13

INVENTORY REPORT

| | |
|---|--------------|
| INVENTORY BALANCE AT PETITION DATE: | \$ 5,013.98 |
| INVENTORY RECONCILIATION: | |
| Inventory Balance at Beginning of Month | \$ 6,305.38 |
| PLUS: Inventory Purchased During Month | \$ 42,003.61 |
| MINUS: Inventory Used or Sold | \$ 44,780.77 |
| PLUS/MINUS: Adjustments or Write-downs | \$ -0- * |
| Inventory on Hand at End of Month | \$ 3,528.22 |

METHOD OF COSTING INVENTORY: _____

*For any adjustments or write-downs provide explanation and supporting documentation, if applicable.

INVENTORY AGING

| Less than 6 months old | 6 months to 2 years old | Greater than 2 years old | Considered Obsolete | Total Inventory |
|------------------------|-------------------------|--------------------------|---------------------|-----------------|
| <u>100</u> % | _____ % | _____ % | _____ % | = <u>100%</u> * |

* Aging Percentages must equal 100%.

Check here if inventory contains perishable items.

Description of Obsolete Inventory: _____

FIXED ASSET REPORT

FIXED ASSETS FAIR MARKET VALUE AT PETITION DATE: _____ (b)
(Includes Property, Plant and Equipment)

BRIEF DESCRIPTION (First Report Only):

FIXED ASSETS RECONCILIATION:

| | | |
|--|-----------------|--------|
| Fixed Asset Book Value at Beginning of Month | \$ 1,215,621.54 | (a)(b) |
| MINUS: Depreciation Expense | \$ 73,768.95 | |
| PLUS: New Purchases | \$ -0- | |
| PLUS/MINUS: Adjustments or Write-downs | \$ -0- * | |
| Ending Monthly Balance | \$ 1,141,852.59 | |

*For any adjustments or write-downs, provide explanation and supporting documentation, if applicable.

BRIEF DESCRIPTION OF FIXED ASSETS PURCHASED OR DISPOSED OF DURING THE REPORTING PERIOD:

(a)This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b)Fair Market Value is the amount at which fixed assets could be sold under current economic conditions. Book Value is the cost of the fixed assets minus accumulated depreciation and other adjustments.

ATTACHMENT 4A

MONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUNT

Name of Debtor: MEDSCI DIAGNOSTICS, INC. CASE NO. 10-04961 ESL

Reporting Period beginning 11/1/13 Period ending 11/30/13

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at http://www.usdoj.gov/ust/f21/reg_info.htm. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Banco Santander BRANCH: _____

ACCOUNT NAME: _____ ACCOUNT NUMBER: 300460-2470

PURPOSE OF ACCOUNT: OPERATING

| | |
|---|--------------------|
| Ending Balance per Bank Statement | \$ 201,582.91 |
| Plus Total Amount of Outstanding Deposits | \$ -0- |
| Minus Total Amount of Outstanding Checks and other debits | \$ 114,620.46 * |
| Minus Service Charges | \$ -0- |
| Ending Balance per Check Register | \$ 86,962.45 **(a) |

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not includes items reported as Petty Cash on Attachment 4D): (Check here if cash disbursements were authorized by United States Trustee)

| Date | Amount | Payee | Purpose | Reason for Cash Disbursement |
|-------|--------|-------|---------|------------------------------|
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above, includes:

| | |
|---------------|--------------------------------|
| \$ <u>N/A</u> | Transferred to Payroll Account |
| \$ <u>N/A</u> | Transferred to Tax Account |

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

12/18/13 at 15:54:18.14

Page: 1

MEDSCI DIAGNOSTIC, INC.

Account Reconciliation

As of Nov 30, 2013

1050 - Banco Santander

Bank Statement Date: November 30, 2013

Filter Criteria includes: Report is printed in Detail Format.

| | | |
|------------------------------|--|--------------------|
| Beginning GL Balance | | 158,780.52 |
| Add: Cash Receipts | | 292,175.31 |
| Less: Cash Disbursements | | (327,989.89) |
| Add (Less) Other | | <u>(36,003.49)</u> |
| Ending GL Balance | | <u>86,962.45</u> |
| Ending Bank Balance | | 201,582.91 |
| Add back deposits in transit | | |
| Total deposits in transit | | |
| (Less) outstanding checks | | |
| Nov 15, 2013 2584 | | (2,000.00) |
| Nov 15, 2013 2585 | | (2,000.00) |
| Nov 15, 2013 2586 | | (777.57) |
| Nov 22, 2013 2587 | | (1,429.87) |
| Nov 22, 2013 2588 | | (1,778.62) |
| Nov 27, 2013 2590 | | (930.00) |
| Nov 22, 2013 2592 | | (306.00) |
| Nov 22, 2013 2593 | | (2,363.53) |
| Nov 25, 2013 2594 | | (93,249.33) |
| Nov 25, 2013 2595 | | (3,475.00) |
| Nov 25, 2013 2596 | | (3,319.18) |
| Nov 25, 2013 2597 | | (223.90) |
| Nov 25, 2013 2598 | | (575.00) |
| Nov 25, 2013 2599 | | (300.00) |
| Nov 25, 2013 2600 | | (639.92) |
| Nov 25, 2013 2602 | | (850.00) |
| Nov 25, 2013 2604 | | (204.59) |
| Nov 25, 2013 2605 | | (197.95) |
| Total outstanding checks | | (114,620.46) |
| Add (Less) Other | | |
| Total other | | |
| Unreconciled difference | | 0.00 |
| Ending GL Balance | | <u>86,962.45</u> |

12/18/13 at 15:54:24.89

Page: 1

MEDSCI DIAGNOSTIC, INC.
Outstanding Checks
As of Nov 30, 2013
1050 - Banco Santander

Filter Criteria includes: 1) Uncleared Transactions; 2) Checks. Report order is by Number.

| Trans No | Date | Trans Desc | Trans Amt |
|--------------|----------|----------------------------|---------------------------|
| 2584 | 11/15/13 | Diagnostic Product For Ima | -2,000.00 |
| 2585 | 11/15/13 | Diagnostic Product For Ima | -2,000.00 |
| 2586 | 11/15/13 | Santurce XRay | -777.57 |
| 2587 | 11/22/13 | Uno Radiology Group | -1,429.87 |
| 2588 | 11/22/13 | Dr. Constantino Pérez Hern | -1,778.62 |
| 2590 | 11/27/13 | Carmen Ramos | -930.00 |
| 2592 | 11/22/13 | Reliable Financial | -306.00 |
| 2593 | 11/22/13 | New Century Finance Corp. | -2,363.53 |
| 2594 | 11/25/13 | Scotiabank | -93,249.33 |
| 2595 | 11/25/13 | Scotiabank | -3,475.00 |
| 2596 | 11/25/13 | ReComs Realty | -3,319.18 |
| 2597 | 11/25/13 | De Lage Landen Financial | -223.90 |
| 2598 | 11/25/13 | Aquino, De Cordova, Alfaro | -575.00 |
| 2599 | 11/25/13 | Carlos A. Suarez | -300.00 |
| 2600 | 11/25/13 | Express Office Products | -639.92 |
| 2602 | 11/25/13 | Diagnostic Product For Ima | -850.00 |
| 2604 | 11/25/13 | AT&T | -204.59 |
| 2605 | 11/25/13 | RICOH | -197.95 |
| Total | | | <u>-114,620.46</u> |



ESTADO DE CUENTA

8

CHAPTER 11 DEBTOR IN POSSESSION
MEDSCI DIAGNOSTIC INC
EDIF AMERICAN
1509 CALLE L LANDRON STE 1200
SAN JUAN PR 00911-1959

Página 1
Número de cuenta 3004602470
Desde 31 Oct 2013
Hasta 29 Nov 2013

0
01

Caso #
1004961

| | |
|--------------------------------|--------------|
| Total de depósitos en el Banco | \$201,582.91 |
| Total de préstamos en el Banco | \$0.00 |

Para preguntas llamar a BANCO EN CASA: 787-281-2000 6 1-800-726-8263 | PYMES: 787-281-3539

Convierta su estado de cuenta en energía . Solicítelo electrónicamente por
Santandernet eBanking. Refiérase al Acuerdo Estados de Cuenta Electrónico.

DEBTOR IN POSSESSION

Número de cuenta 3004602470

| | | |
|---------------------------------|----|------------|
| Balance inicial | \$ | 172,723.26 |
| Depósitos y otros créditos | + | 300,175.31 |
| Cheques pagados y otros retiros | - | 271,315.66 |
| Balance final | \$ | 201,582.91 |

Información de intereses

Intereses ganados \$ 0.00 basado en un período de 29 Días.
Con una tasa anual de rendimiento de 0.00 %.

Resumen de depósitos

| Fecha | Cantidad | Fecha | Cantidad |
|-------|-----------|-------|------------|
| 11/01 | 53,368.05 | 11/08 | 4,475.16 |
| 11/15 | 80,604.03 | 11/22 | 153,728.07 |

Resumen de créditos

| Fecha | Descripción | Cantidad |
|-------|--|----------|
| 10/31 | Tasa int. anual 0.000 % | |
| 11/14 | Aviso de crédito REVERSANDO BOOK TRANSF GLOBAL ACCESS | 8,000.00 |

Resumen de cheques pagados

| Número de Cheque | Cantidad | Día pagado | Número de Cheque | Cantidad | Día Pagado |
|------------------|-----------|------------|------------------|-----------|------------|
| 2557 | 930.00 | 11/05 | 2561* | 2,363.53 | 11/05 |
| 2562 | 306.00 | 11/06 | 2563 | 2,630.00 | 11/08 |
| 2564 | 2,600.00 | 11/05 | 2565 | 771.47 | 11/13 |
| 2566 | 3,319.18 | 11/01 | 2567 | 14.67 | 11/06 |
| 2568 | 1,007.89 | 11/05 | 2569 | 3,250.00 | 11/18 |
| 2570 | 24,381.00 | 11/18 | 2571 | 210.00 | 11/15 |
| 2572 | 1,700.00 | 11/13 | 2573 | 9,160.50 | 11/05 |
| 2574 | 52,749.60 | 11/12 | 2575 | 1,883.25 | 11/12 |
| 2576 | 1,232.25 | 11/08 | 2577 | 93,249.33 | 11/08 |
| 2578 | 3,475.00 | 11/08 | 2579 | 5,450.00 | 11/13 |
| 2580 | 347.50 | 11/15 | 2581 | 930.00 | 11/21 |
| 2582 | 9,442.60 | 11/22 | 2583 | 3,531.00 | 11/22 |
| 2589* | 612.64 | 11/27 | 2591* | 347.50 | 11/27 |
| 2601* | 568.90 | 11/29 | 2606* | 848.36 | 11/27 |

* Indica un cambio en la secuencia del número de cheque en el estado



ESTADO DE CUENTA

3
3004602470

Banco Santander Puerto Rico certifica que estas son copias fieles y exactas de sus cheques u otros efectos procesados en este estado.

2557

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104951
AMERICAN AIRLINES BUILDING
1500 LOPEZ LAMORON ST
SAN JUAN, PR 00911

BANCO SANTANDER PUERTO RICO
SUICIDA
M-1204

DATE: Oct 30, 2013 AMOUNT: \$930.00

PAY TO THE ORDER OF: Carmen Ramos
Name: Servicios Prestados
Amount: Nine Hundred Thirty and 00/100 Dollars
Memo: *Chaves*

1002557# 1021502341# 3004602470#

2557 \$-930.00 11/05/13

2581

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104951
AMERICAN AIRLINES BUILDING
1500 LOPEZ LAMORON ST
SAN JUAN, PR 00911

BANCO SANTANDER PUERTO RICO
SUICIDA
M-1204

DATE: Oct 30, 2013 AMOUNT: \$2,363.53

PAY TO THE ORDER OF: New Century Finance Corp.
Name: Two Thousand Three Hundred Thirty-Three and 53/100 Dollars
Memo: Acc# 4205400398

1002558# 1021502341# 3004602470# 10000236353#

2561 \$-2,363.53 11/05/13

2562

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104951
AMERICAN AIRLINES BUILDING
1500 LOPEZ LAMORON ST
SAN JUAN, PR 00911

BANCO SANTANDER PUERTO RICO
SUICIDA
M-1204

DATE: Oct 30, 2013 AMOUNT: \$306.00

PAY TO THE ORDER OF: Retail Financial
Name: Three Hundred Six and 00/100 Dollars
Memo: 306-634469

1002562# 1021502341# 3004602470#

2562 \$-306.00 11/06/13

2563

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104951
AMERICAN AIRLINES BUILDING
1500 LOPEZ LAMORON ST
SAN JUAN, PR 00911

BANCO SANTANDER PUERTO RICO
SUICIDA
M-1204

DATE: Oct 30, 2013 AMOUNT: \$2,630.00

PAY TO THE ORDER OF: Diagnose Product For Imaging, Inc.
Name: Two Thousand Six Hundred Thirty and 00/100 Dollars
Memo: 10583189191098970956

1002563# 1021502341# 3004602470# 10000263000#

2563 \$-2,630.00 11/08/13

2564

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104951
AMERICAN AIRLINES BUILDING
1500 LOPEZ LAMORON ST
SAN JUAN, PR 00911

BANCO SANTANDER PUERTO RICO
SUICIDA
M-1204

DATE: Oct 30, 2013 AMOUNT: \$2,600.00

PAY TO THE ORDER OF: Aquino, De Cordero, Alvar & Co., LLP
Name: Two Thousand Six Hundred and 00/100 Dollars
Memo: Facture 61706

1002564# 1021502341# 3004602470#

2564 \$-2,600.00 11/05/13

2565

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104951
AMERICAN AIRLINES BUILDING
1500 LOPEZ LAMORON ST
SAN JUAN, PR 00911

BANCO SANTANDER PUERTO RICO
SUICIDA
M-1204

DATE: Oct 30, 2013 AMOUNT: \$771.47

PAY TO THE ORDER OF: Express Office Products
Name: Seven Hundred Seventy-One and 47/100 Dollars
Memo: Invoice 617158

1002565# 1021502341# 3004602470# 10000077147#

2565 \$-771.47 11/13/13

2566

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104951
AMERICAN AIRLINES BUILDING
1500 LOPEZ LAMORON ST
SAN JUAN, PR 00911

BANCO SANTANDER PUERTO RICO
SUICIDA
M-1204

DATE: Oct 30, 2013 AMOUNT: \$3,319.18

PAY TO THE ORDER OF: ReCom Realty
Name: Three Thousand Three Hundred Nineteen and 18/100 Dollars
Memo: Rent & AEE October 2013

1002566# 1021502341# 3004602470#

2566 \$-3,319.18 11/01/13

2567

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104951
AMERICAN AIRLINES BUILDING
1500 LOPEZ LAMORON ST
SAN JUAN, PR 00911

BANCO SANTANDER PUERTO RICO
SUICIDA
M-1204

DATE: Oct 30, 2013 AMOUNT: \$14.67

PAY TO THE ORDER OF: AT&T
Name: Fourteen and 67/100 Dollars
Memo: Service #71706

1002567# 1021502341# 3004602470#

2567 \$-14.67 11/06/13

2568

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104951
AMERICAN AIRLINES BUILDING
1500 LOPEZ LAMORON ST
SAN JUAN, PR 00911

BANCO SANTANDER PUERTO RICO
SUICIDA
M-1204

DATE: Oct 30, 2013 AMOUNT: \$1,007.89

PAY TO THE ORDER OF: Yanyel Cabera
Name: One Thousand Seven and 89/100 Dollars
Memo: Servicios Profesionales

1002568# 1021502341# 3004602470#

2568 \$-1,007.89 11/05/13

2569

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104951
AMERICAN AIRLINES BUILDING
1500 LOPEZ LAMORON ST
SAN JUAN, PR 00911

BANCO SANTANDER PUERTO RICO
SUICIDA
M-1204

DATE: Nov 6, 2013 AMOUNT: \$-3,250.00

PAY TO THE ORDER OF: U.S. TRUSTEE
Name: Three Thousand Two Hundred Fifty and 00/100 Dollars
Memo: Acc# M-10-04951

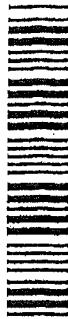
1002569# 1021502341# 3004602470#

2569 \$-3,250.00 11/18/13



ESTADO DE CUENTA

5
3004602470



Banco Santander Puerto Rico certifica que estas son copias fieles y exactas de sus cheques u otros efectos procesados en este estado.

2580 MEDSCI DIAGNOSTICS, INC. GASTOS OPERACIONALES DEBTOR IN POSSESSION CASE #1004961 AMERICAN AIRLINES BUILDING 1100 LOPEZ LANDON ST SAN JUAN, PR 00911
BANCO SANTANDER PUERTO RICO BLDG 2100A NOV 15 2013
BSPR 084 03 NOV 15 2013
DATE Nov 15, 2013
AMOUNT \$347.50
PAY TO THE ORDER OF Carlos A. Banda Padilla
OF Three Hundred Forty-Sevens and 50/100 Dollars
MEMO: Pago gacina / peaje
PDD2580# NO21502341C 3004602470#

2580 \$-347.50 11/15/13

2581 MEDSCI DIAGNOSTICS, INC. GASTOS OPERACIONALES DEBTOR IN POSSESSION CASE #1004961 AMERICAN AIRLINES BUILDING 1100 LOPEZ LANDON ST SAN JUAN, PR 00911
BANCO SANTANDER PUERTO RICO BLDG 2100A NOV 15 2013
BSPR 084 03 NOV 15 2013
DATE Nov 15, 2013
AMOUNT \$930.00
PAY TO THE ORDER OF Carmen Ramas
OF Nine Hundred Thirty and 00/100 Dollars
MEMO: Servicios Prestados
PDD2581# NO21502341C 3004602470#

2581 \$-930.00 11/15/13

2582 MEDSCI DIAGNOSTICS, INC. GASTOS OPERACIONALES DEBTOR IN POSSESSION CASE #1004961 AMERICAN AIRLINES BUILDING 1100 LOPEZ LANDON ST SAN JUAN, PR 00911
BANCO SANTANDER PUERTO RICO BLDG 2100A NOV 15 2013
BSPR 084 03 NOV 15 2013
DATE Nov 15, 2013
AMOUNT \$9,442.60
PAY TO THE ORDER OF Diagnostic Imaging Supplies & Services
OF Nine Thousand Four Hundred Forty-Two and 60/100 Dollars
MEMO: Compra materiales COD
PDD2582# NO21502341C 3004602470#

2582 \$-9,442.60 11/22/13

2583 MEDSCI DIAGNOSTICS, INC. GASTOS OPERACIONALES DEBTOR IN POSSESSION CASE #1004961 AMERICAN AIRLINES BUILDING 1100 LOPEZ LANDON ST SAN JUAN, PR 00911
BANCO SANTANDER PUERTO RICO BLDG 2100A NOV 15 2013
BSPR 084 03 NOV 15 2013
DATE Nov 15, 2013
AMOUNT \$3,531.00
PAY TO THE ORDER OF Diagnostic Imaging Supplies & Services
OF Three Thousand Five Hundred Thirty-One and 00/100 Dollars
MEMO: Compra materiales COD
PDD2583# NO21502341C 3004602470#

2583 \$-3,531.00 11/22/13

2588 MEDSCI DIAGNOSTICS, INC. GASTOS OPERACIONALES DEBTOR IN POSSESSION CASE #1004961 AMERICAN AIRLINES BUILDING 1100 LOPEZ LANDON ST SAN JUAN, PR 00911
BANCO SANTANDER PUERTO RICO BLDG 2100A NOV 27 2013
BSPR 084 03 NOV 27 2013
DATE Nov 22, 2013
AMOUNT \$612.64
PAY TO THE ORDER OF Yerbel Cabra
OF Six Hundred Twelve and 64/100 Dollars
MEMO: Servicio Prestado/11-01
PDD2588# NO21502341C 3004602470#

2589 \$-612.64 11/27/13

2591 MEDSCI DIAGNOSTICS, INC. GASTOS OPERACIONALES DEBTOR IN POSSESSION CASE #1004961 AMERICAN AIRLINES BUILDING 1100 LOPEZ LANDON ST SAN JUAN, PR 00911
BANCO SANTANDER PUERTO RICO BLDG 2100A NOV 27 2013
BSPR 084 03 NOV 27 2013
DATE Nov 27, 2013
AMOUNT \$347.50
PAY TO THE ORDER OF Carlos A. Banda Padilla
OF Three Hundred Forty-Sevens and 50/100 Dollars
MEMO: Pago gacina / peaje
PDD2591# NO21502341C 3004602470#

2591 \$-347.50 11/27/13

2601 MEDSCI DIAGNOSTICS, INC. GASTOS OPERACIONALES DEBTOR IN POSSESSION CASE #1004961 AMERICAN AIRLINES BUILDING 1100 LOPEZ LANDON ST SAN JUAN, PR 00911
BANCO SANTANDER PUERTO RICO BLDG 2100A NOV 28 2013
BSPR 084 03 NOV 28 2013
DATE Nov 28, 2013
AMOUNT \$568.90
PAY TO THE ORDER OF Rox Al Conditioning
OF Five Hundred Sixty-Eight and 90/100 Dollars
MEMO: Inv. 32447323
PDD2601# NO21502341C 3004602470#

2601 \$-568.90 11/29/13

2606 MEDSCI DIAGNOSTICS, INC. GASTOS OPERACIONALES DEBTOR IN POSSESSION CASE #1004961 AMERICAN AIRLINES BUILDING 1100 LOPEZ LANDON ST SAN JUAN, PR 00911
BANCO SANTANDER PUERTO RICO BLDG 2100A NOV 27 2013
BSPR 084 03 NOV 27 2013
DATE Nov 27, 2013
AMOUNT \$848.36
PAY TO THE ORDER OF Yerbel Cabra
OF Eight Hundred Forty-Eight and 36/100 Dollars
MEMO: Servicios Profesionales
PDD2606# NO21502341C 3004602470#

2606 \$-848.36 11/27/13

ATTACHMENT 5A

CHECK REGISTER - OPERATING ACCOUNT

Name of Debtor: MEDSCI DIAGNOSTICS, INC. CASE NO. 10-04961 BSL

Reporting Period beginning 11/1/13 : Period ending 11/30/13

NAME OF BANK: Banco Santander BRANCH:

ACCOUNT NAME: _____

ACCOUNT NUMBER: 3004602470

PURPOSE OF ACCOUNT: OPERATING

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

Check Register
For the Period From Nov 1, 2013 to Nov 30, 2013
CASE #1004961

| Check # | Date | Payee | Cash Account | Amount |
|----------------|-------------|---------------------------|---------------------|---------------|
| 2569 | 11/5/13 | U.S. TRUSTEE | 1050 | 3,250.00 |
| 2570 | 11/5/13 | Diagnostic Imaging Supl | 1050 | 24,381.00 |
| 2571 | 11/5/13 | Aquino, De Cordova, Alf | 1050 | 210.00 |
| 2572 | 11/5/13 | Regulatory Compliance | 1050 | 1,700.00 |
| 2573 | 11/5/13 | Dra. Idelisa Lleras | 1050 | 9,160.50 |
| 2574 | 11/5/13 | Dr. Oscar Zavala | 1050 | 52,749.60 |
| 2575 | 11/5/13 | Dr. Constantino Pérez H | 1050 | 1,883.25 |
| 2576 | 11/5/13 | Uno Radiology Group | 1050 | 1,232.25 |
| 2577 | 11/6/13 | Scotiabank | 1050 | 93,249.33 |
| 2578 | 11/6/13 | Scotiabank | 1050 | 3,475.00 |
| 2579 | 11/6/13 | Diagnostic Imaging Supl | 1050 | 5,450.00 |
| 2580 | 11/15/13 | Carlos A. Bonilla Padilla | 1050 | 347.50 |
| 2581 | 11/15/13 | Carmen Ramos | 1050 | 930.00 |
| 2582 | 11/15/13 | Diagnostic Imaging Supl | 1050 | 9,442.60 |
| 2583 | 11/15/13 | Diagnostic Imaging Supl | 1050 | 3,531.00 |
| 2584 | 11/15/13 | Diagnostic Product For I | 1050 | 2,000.00 |
| 2585 | 11/15/13 | Diagnostic Product For I | 1050 | 2,000.00 |
| 2586 | 11/15/13 | Santurce XRay | 1050 | 777.57 |
| 2587 | 11/22/13 | Uno Radiology Group | 1050 | 1,429.87 |
| 2588 | 11/22/13 | Dr. Constantino Pérez H | 1050 | 1,778.62 |
| 2589 | 11/22/13 | Yarybel Cabrera | 1050 | 612.64 |
| 2592 | 11/22/13 | Reliable Financial | 1050 | 306.00 |
| 2593 | 11/22/13 | New Century Finance C | 1050 | 2,363.53 |
| 2594 | 11/25/13 | Scotiabank | 1050 | 93,249.33 |
| 2595 | 11/25/13 | Scotiabank | 1050 | 3,475.00 |
| 2596 | 11/25/13 | ReComs Realty | 1050 | 3,319.18 |
| 2597 | 11/25/13 | De Lage Landen Financ | 1050 | 223.90 |
| 2598 | 11/25/13 | Aquino, De Cordova, Alf | 1050 | 575.00 |
| 2599 | 11/25/13 | Carlos A. Suarez | 1050 | 300.00 |
| 2600 | 11/25/13 | Express Office Products | 1050 | 639.92 |
| 2601 | 11/25/13 | Rios Air Conditioning | 1050 | 568.90 |
| 2602 | 11/25/13 | Diagnostic Product For I | 1050 | 850.00 |
| 2603 | 11/25/13 | RICOH | 1050 | 197.95 |
| 2604 | 11/25/13 | AT&T | 1050 | 204.59 |
| 2603V | 11/25/13 | RICOH | 1050 | -197.95 |
| 2605 | 11/25/13 | RICOH | 1050 | 197.95 |
| 2590 | 11/27/13 | Carmen Ramos | 1050 | 930.00 |
| 2591 | 11/27/13 | Carlos A. Bonilla Padilla | 1050 | 347.50 |
| 2606 | 11/27/13 | Yarybel Cabrera | 1050 | 848.36 |
| BC | 11/30/13 | BC | 1050 | 53.49 |

Total **328,043.38**

ATTACHMENT 4B

MONTHLY SUMMARY OF BANK ACTIVITY - PAYROLL ACCOUNT

Name of Debtor: MEDSCI DIAGNOSTICS, INC. CASE NO. 10-04961 FSI.

Reporting Period beginning 11/1/13 Period ending 11/30/13

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at http://www.usdoj.gov/ust/r21/reg_info.htm.

NAME OF BANK: Banco Santander BRANCH:

ACCOUNT NAME: _____ ACCOUNT NUMBER: 3004602489
PURPOSE OF ACCOUNT: PAYROLL

| | |
|---|--------------------|
| Ending Balance per Bank Statement | \$ 12,055.57 |
| Plus Total Amount of Outstanding Deposits | \$ |
| Minus Total Amount of Outstanding Checks and other debits | \$ 734.97 * |
| Minus Service Charges | \$ |
| Ending Balance per Check Register | \$ 11,320.60 **(a) |

***Debit cards must not be issued on this account.**

****If Closing Balance is negative, provide explanation:**

The following disbursements were paid by Cash: (Check here if cash disbursements were authorized by United States Trustee)

| Date | Amount | Payee | Purpose | Reason for Cash Disbursement |
|------|--------|-------|---------|------------------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

The following non-payroll disbursements were made from this account:

| Date | Amount | Payee | Purpose | Reason for disbursement from this account |
|------|--------|-------|---------|---|
| | | | | |
| | | | | |
| | | | | |
| | | | | |

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

12/18/13 at 15:48:29.90

Page: 1

MEDSCI DIAGNOSTIC, INC.

Account Reconciliation

As of Nov 30, 2013

1040 - Banco Santander-Payroll

Bank Statement Date: November 30, 2013

Filter Criteria includes: Report is printed in Detail Format.

| | |
|------------------------------|------------------|
| Beginning GL Balance | 12,705.35 |
| Add: Cash Receipts | |
| Less: Cash Disbursements | (29,884.15) |
| Add (Less) Other | <u>28,499.40</u> |
| Ending GL Balance | <u>11,320.60</u> |
| Ending Bank Balance | 12,055.57 |
| Add back deposits in transit | _____ |
| Total deposits in transit | |
| (Less) outstanding checks | |
| Nov 27, 2013 1622 | <u>(734.97)</u> |
| Total outstanding checks | (734.97) |
| Add (Less) Other | _____ |
| Total other | |
| Unreconciled difference | 0.00 |
| Ending GL Balance | <u>11,320.60</u> |

12/18/13 at 15:52:59.73

Page: 1

MEDSCI DIAGNOSTIC, INC.
Outstanding Checks
As of Nov 30, 2013
1040 - Banco Santander-Payroll

Filter Criteria includes: 1) Uncleared Transactions; 2) Checks. Report order is by Number.

| Trans No | Date | Trans Desc | Trans Amt |
|----------|----------|-----------------------|-----------------------|
| 1622 | 11/27/13 | Nixa H. Pérez Mercado | <u>-734.97</u> |
| | | Total | <u>-734.97</u> |



ESTADO DE CUENTA

17

10
601

CHAPTER 11 DEBTOR IN POSSESSION
MEDSCI DIAGNOSTIC INC
EDIF AMERICAN
1509 CALLE L LANDRON STE 1200
SAN JUAN PR 00911-1959

Página 1
Número de cuenta 3004602489
Desde 31 Oct 2013
Hasta 29 Nov 2013

Caso #
1004961

| | |
|--------------------------------|-------------|
| Total de depósitos en el Banco | \$12,055.57 |
| Total de préstamos en el Banco | \$0.00 |

Para preguntas llamar a BANCO EN CASA: 787-281-2000 6 1-800-726-8263 | PYMES: 787-281-3539

Convierta su estado de cuenta en energía . Solicítelo electrónicamente por
Santandernet eBanking. Refiérase al Acuerdo Estados de Cuenta Electrónico.

DEBTOR IN POSSESSION

Número de cuenta 3004602489

| | | |
|---------------------------------|----|-----------|
| Balance inicial | \$ | 13,595.31 |
| Depósitos y otros créditos | + | 28,500.00 |
| Cheques pagados y otros retiros | - | 30,039.74 |
| Balance final | \$ | 12,055.57 |

Información de intereses

Intereses ganados \$ 0.00 basado en un período de 29 Días.
Con una tasa anual de rendimiento de 0.00 %.

Resumen de créditos

| Fecha | Descripción | Cantidad |
|-------|---|-----------|
| 10/31 | Tasa Int. anual 0.000 % | |
| 11/14 | Aviso de crédito | 8,000.00 |
| 11/22 | BOOK TRANSF GLOBAL ACCESS INTER. TRANS: 3004602470 112213114246 | 15,000.00 |
| 11/25 | INTER. TRANS: 3004602470 112513092111 | 5,500.00 |

Resumen de cheques pagados

| Número de Cheque | Cantidad | Día pagado | Número de Cheque | Cantidad | Día Pagado |
|------------------|----------|------------|------------------|-----------|------------|
| 1597 | 889.96 | 11/07 | 1599* | 10,986.00 | 11/04 |
| 1607* | 1,964.59 | 11/18 | 1608 | 1,467.79 | 11/15 |
| 1609 | 692.62 | 11/15 | 1610 | 1,789.04 | 11/15 |
| 1611 | 1,147.04 | 11/18 | 1612 | 858.94 | 11/15 |
| 1613 | 889.96 | 11/18 | 1614 | 734.97 | 11/18 |
| 1615 | 1,964.59 | 11/29 | 1616 | 1,276.04 | 11/27 |
| 1617 | 692.62 | 11/27 | 1618 | 1,789.04 | 11/27 |
| 1619 | 1,147.04 | 11/29 | 1620 | 858.94 | 11/27 |
| 1621 | 889.96 | 11/29 | | | |

* Indica un cambio en la secuencia del número de cheque en el estado

Resumen de débitos

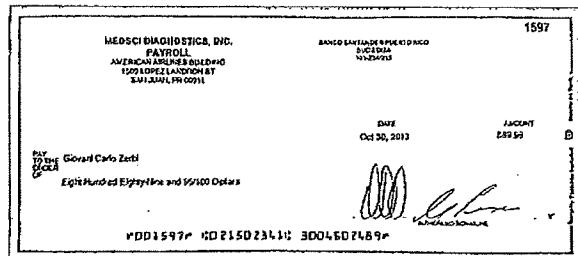
| Fecha | Descripción | Cantidad |
|-------|-------------------------------|----------|
| 11/29 | Cargos 0002 cheques en exceso | 0.60 |



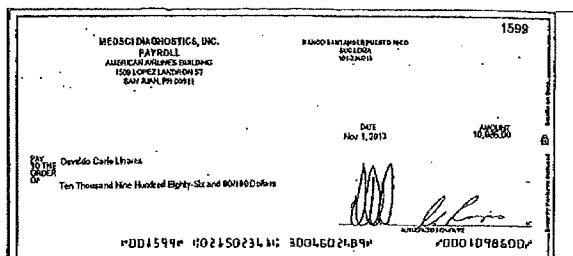
ESTADO DE CUENTA

3
3004602489

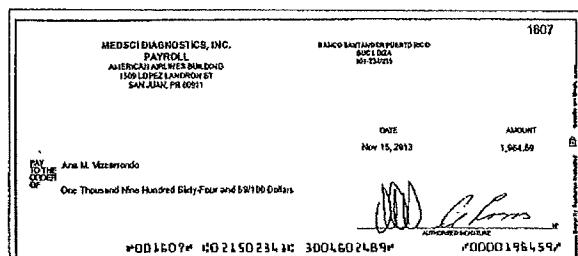
Banco Santander Puerto Rico certifica que estas son copias fieles y exactas de sus cheques u otros efectos procesados en este estado.



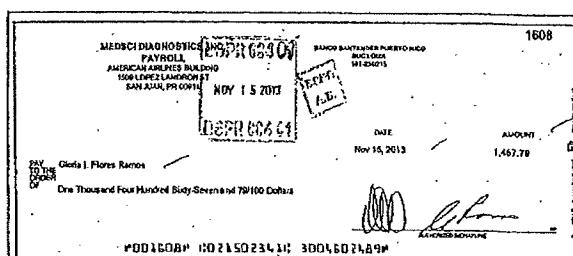
1597 \$-889.96 11/07/13



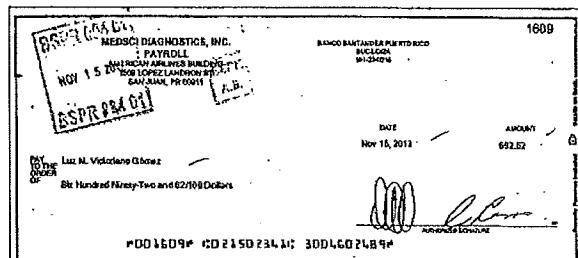
1599 \$-10,986.00 11/04/13



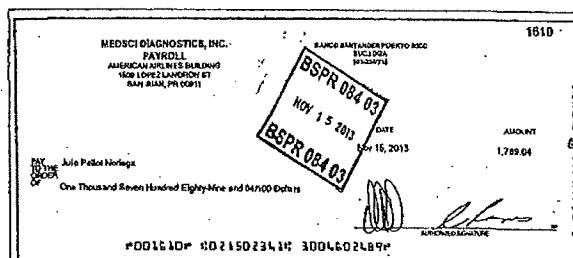
1607 \$-1,964.59 11/18/13



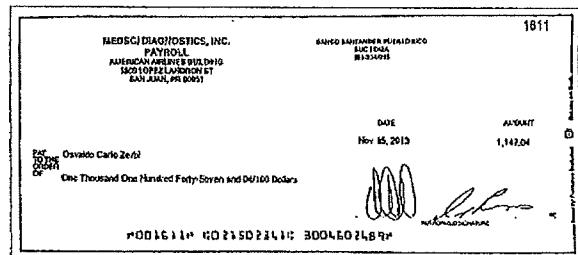
1608 \$-1,467.79 11/15/13



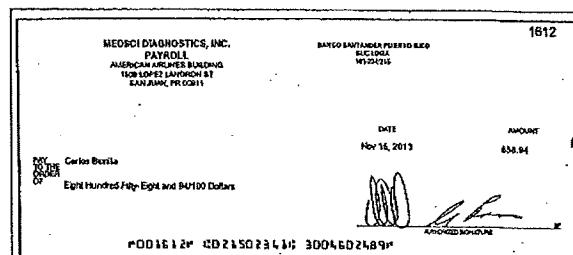
1609 \$-692.62 11/15/13



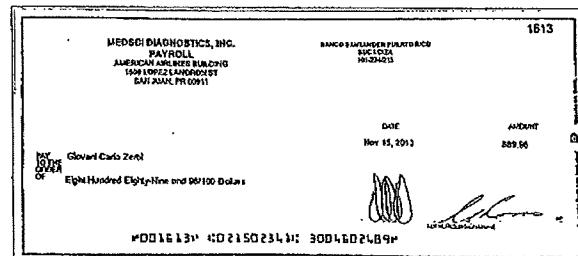
1610 \$-1,789.04 11/15/13



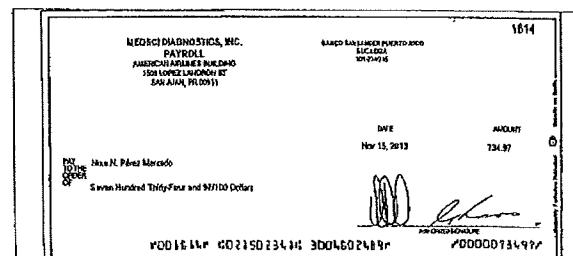
1611 \$-1,147.04 11/18/13



1612 \$-858.94 11/15/13



1613 \$-889.96 11/18/13



1614 \$-734.97 11/18/13

ATTACHMENT 5B
CHECK REGISTER - PAYROLL ACCOUNT

Name of Debtor: MEDSCI DIAGNOSTICS, INC. CASE NO. 10-04961 ESL
Reporting Period beginning 11/1/13 Period ending 11/30/13
Banco Santander
NAME OF BANK: _____ BRANCH: _____
ACCOUNT NAME: _____
3004602489
ACCOUNT NUMBER: _____
PURPOSE OF ACCOUNT: PAYROLL

Account for all disbursements, including voids, lost payments, stop payment, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

MEDSCI DIAGNOSTIC, INC.

Check Register

For the Period From Nov 1, 2013 to Nov 30, 2013

CASE #10049961

| Check # | Date | Payee | Cash Account | Amount |
|---------|----------|-------------------------|--------------|---------------------------|
| 1599 | 11/1/13 | Osvaldo Carlo Linares | 1040 | 10,986.00 |
| 1607 | 11/15/13 | Ana M. Vizcarrondo | 1040 | 1,964.59 |
| 1608 | 11/15/13 | Gloria I. Flores Ramos | 1040 | 1,467.79 |
| 1609 | 11/15/13 | Luz M. Victoriano Gómez | 1040 | 692.62 |
| 1610 | 11/15/13 | Julio Pellet Noriega | 1040 | 1,789.04 |
| 1611 | 11/15/13 | Osvaldo Carlo Zerbi | 1040 | 1,147.04 |
| 1612 | 11/15/13 | Carlos Bonilla | 1040 | 858.94 |
| 1613 | 11/15/13 | Giovani Carlo Zerbi | 1040 | 889.96 |
| 1614 | 11/15/13 | Nixa H. Pérez Mercado | 1040 | 734.97 |
| 1615 | 11/27/13 | Ana M. Vizcarrondo | 1040 | 1,964.59 |
| 1616 | 11/27/13 | Gloria I. Flores Ramos | 1040 | 1,276.04 |
| 1617 | 11/27/13 | Luz M. Victoriano Gómez | 1040 | 692.62 |
| 1618 | 11/27/13 | Julio Pellet Noriega | 1040 | 1,789.04 |
| 1619 | 11/27/13 | Osvaldo Carlo Zerbi | 1040 | 1,147.04 |
| 1620 | 11/27/13 | Carlos Bonilla | 1040 | 858.94 |
| 1621 | 11/27/13 | Giovani Carlo Zerbi | 1040 | 889.96 |
| 1622 | 11/27/13 | Nixa H. Pérez Mercado | 1040 | 734.97 |
| BC | 11/30/13 | BC | 1040 | 0.60 |
| | | | | <u>\$29,884.75</u> |

Total

ATTACHMENT 4C

MONTHLY SUMMARY OF BANK ACTIVITY - TAX ACCOUNT

Name of Debtor: MEDSCI DIAGNOSTICS, INC. CASE NO. 10-04961 ESL

Reporting Period beginning 11/1/13 Period ending 11/30/13

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found on the United States Trustee website, <http://www.usdoj.gov/ust/r21/index.htm>.

NAME OF BANK: Banco Santander BRANCH: _____

ACCOUNT NAME: _____ ACCOUNT NUMBER: 3004602497

PURPOSE OF ACCOUNT: TAX

| | |
|---|-----------------|
| Ending Balance per Bank Statement | \$ 1,947.51 |
| Plus Total Amount of Outstanding Deposits | \$ 0.00 |
| Minus Total Amount of Outstanding Checks and other debits | \$ 1,816.78 * |
| Minus Service Charges | \$ |
| Ending Balance per Check Register | \$ 130.73 **(a) |

*Debit cards must not be issued on this account.

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid by Cash: (Check here if cash disbursements were authorized by United States Trustee)

| Date | Amount | Payee | Purpose | Reason for Cash Disbursement |
|-------|--------|-------|---------|------------------------------|
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |

The following non-tax disbursements were made from this account:

| Date | Amount | Payee | Purpose | Reason for disbursement from this account |
|-------|--------|-------|---------|---|
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

12/18/13 at 15:44:24.46

Page: 1

MEDSCI DIAGNOSTIC, INC.

Account Reconciliation

As of Nov 30, 2013

1060 - Banco Santander-Taxes

Bank Statement Date: November 30, 2013

Filter Criteria includes: Report is printed in Detail Format.

| | | |
|------------------------------|---------------------------|------------|
| Beginning GL Balance | | 87.94 |
| Add: Cash Receipts | | |
| Less: Cash Disbursements | | |
| Add (Less) Other | | 42.79 |
| Ending GL Balance | | 130.73 |
| Ending Bank Balance | | 1,947.51 |
| Add back deposits in transit | | |
| Total deposits in transit | | |
| (Less) outstanding checks | | |
| Total outstanding checks | | |
| Add (Less) Other | Feb 6, 2013 JE-02-02 | (1,816.78) |
| Total other | | (1,816.78) |
| Unreconciled difference | | 0.00 |
| Ending GL Balance | | 130.73 |



ESTADO DE CUENTA



CHAPTER 11 DEBTOR IN POSSESSION
MEDSCI DIAGNOSTIC INC
EDIF AMERICAN
1509 CALLE L LANDRON STE 1200
SAN JUAN PR 00911-1959

Página 1
Número de cuenta 3004602497
Desde 31 Oct 2013
Hasta 29 Nov 2013

10
601

Caso #
1004961

| | |
|--------------------------------|------------|
| Total de depósitos en el Banco | \$1,947.51 |
| Total de préstamos en el Banco | \$0.00 |

Para preguntas llamar a BANCO EN CASA: 787-281-2000 ó 1-800-726-8263 | PYMES: 787-281-3539

Convierta su estado de cuenta en energía . Solicítelo electrónicamente por
Santandernet eBanking. Refiérase al Acuerdo Estados de Cuenta Electrónico.

DEBTOR IN POSSESSION

Número de cuenta 3004602497

| | | |
|---------------------------------|----|----------|
| Balance inicial | \$ | 1,904.72 |
| Depósitos y otros créditos | + | 7,450.00 |
| Cheques pagados y otros retiros | - | 7,407.21 |
| Balance final | \$ | 1,947.51 |

Información de intereses

Intereses ganados \$ 0.00 basado en un período de 29 Días,
Con una tasa anual de rendimiento de 0.00 %.

Resumen de créditos

| Fecha | Descripción | Cantidad |
|-------|--|----------|
| 10/31 | Tasa int. anual 0.000 % | |
| 11/05 | INTER. TRANS: 3004602470 110513082138 | 7,450.00 |

Resumen de débitos

| Fecha | Descripción | Cantidad |
|-------|--|----------|
| 11/06 | ACH RECEIVED TRANSACTION DB HACIENDA HACIENDA PARA SE | 1,983.86 |
| 11/06 | ACH RECEIVED TRANSACTION DB HACIENDA HACIENDA PARA SE | 4,048.29 |
| 11/13 | ACH RECEIVED TRANSACTION DB USATAXPYMT IRS | 1,375.06 |

Resumen de balance diario de la cuenta

| Fecha | Balance | Fecha | Balance | Fecha | Balance |
|-------|----------|-------|----------|-------|----------|
| 11/05 | 9,354.72 | | | | |
| 11/06 | 3,322.57 | 11/13 | 1,947.51 | | |
| | | | | 11/29 | 1,947.51 |

Resumen de cargos por sobregiro y efectos devueltos:

| Total del período | Total acumulado durante el año 2013 |
|-------------------|--|
|-------------------|--|

| | | |
|---------------------------------------|--------|--------|
| Total de intereses por sobregiro | \$0.00 | \$0.00 |
| Total de cargos diarios por sobregiro | \$0.00 | \$0.00 |
| Total de cargos por efectos pagados | \$0.00 | \$0.00 |
| Total de cargos por efectos devueltos | \$0.00 | \$0.00 |

ATTACHMENT 5C

CHECK REGISTER - TAX ACCOUNT

Name of Debtor: MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Reporting Period beginning 11/1/13 Period ending 11/30/13

Period ending 11/30/13

NAME OF BANK: Banco Santander BRANCH:

ACCOUNT NAME: _____ ACCOUNT # 3004602497

PURPOSE OF ACCOUNT: TAX

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer-generated check register can be attached to this report, provided all the information requested below is included.

<http://www.usdoj.gov/ust>

CHECK

TOTAL 7,407.21 (d)
SUMMARY OF TAXES PAID

| | | |
|------------------------|-----------------|------------|
| Payroll Taxes Paid | 7,407.21 | (a) |
| Sales & Use Taxes Paid | | (b) |
| Other Taxes Paid | 0.00 | (c) |
| TOTAL | 7,407.21 | (d) |

- (a) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5O).
- (b) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5P).
- (c) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5Q).
- (d) These two lines must be equal.

MEDSCF DIAGNOSTIC, INC.

Check Register

For the Period From Nov 1, 2013 to Nov 30, 2013

CASE #1004961

| Check # | Date | Payee | Cash Account | Amount |
|----------|----------|----------------------------|--------------|---------------------------|
| JE-11-03 | 11/5/13 | Pago 7% qqqoctubre de 2013 | 1060 | 4,048.29 |
| JE-11-03 | 11/5/13 | Pago I.T. octubre de 2013 | 1060 | 1,983.86 |
| JE-11-05 | 11/12/13 | Pago SS octubre | 1060 | 1,375.06 |
| | | | | <u>\$ 7,407.21</u> |
| | | | | <u>\$ 10.00</u> |
| | | | | |

ATTACHMENT 4D

INVESTMENT ACCOUNTS AND PETTY CASH REPORT

INVESTMENT ACCOUNTS

Each savings and investment account, i.e. certificates of deposits, money market accounts, stocks and bonds, etc., should be listed separately. Attach copies of account statements.

Type of Negotiable

PETTY CASH REPORT

The following Petty Cash Drawers/Accounts are maintained:

| | (Column 2) Maximum Amount of Cash in Drawer/Acct. | (Column 3) Amount of Petty Cash On Hand (Column 2) and At End of Month | (Column 4) Difference between (Column 2) and (Column 3) |
|----------------------------|---|--|---|
| Location of Box/Account | NONE | | |
| | | | |
| | | | |
| TOTAL | | \$ _____ | (b) |

For any Petty Cash Disbursements over \$100 per transaction, attach copies of receipts. If there are no receipts, provide an explanation

NONE

TOTAL INVESTMENT ACCOUNTS AND PETTY CASH(a + b) \$ (c)

(c) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 6

MONTHLY TAX REPORT

Name of Debtor: MEDSCI DIAGNOSTICS, INC. CASE NO. 10-04961 ESI.

Reporting Period beginning 11/1/13 Period ending 11/30/13

TAXES OWED AND DUE

Report all unpaid post-petition taxes including Federal and State withholding FICA, State sales tax, property tax, unemployment tax, State workmen's compensation, etc.

MEDSCI DIAGNOSTIC, INC.
TAXES OWED AND DUE

ATTACHMENT # 6

| <u>NAME OF TAXING</u> | <u>DATE PAYMENT DUE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> | <u>DATE LAST TAX</u> | <u>TAX RETURN</u> |
|-----------------------|-------------------------|---------------------|----------------------------|----------------------|-------------------|
| | | | | <u>RETURN FILE</u> | <u>PERIOD</u> |
| IRS | 12/15/2013 | Soc. Seg & Med | \$ 3,626.95 | 9/30/2013 | 12/31/2013 |
| Treasury Dept | 12/15/2013 | Inc. Tax Witheld | 1,957.21 | 9/30/2013 | 12/31/2013 |
| Treasury Dept | 12/15/2013 | Inc. Tax Witheld 7% | 5,385.88 | 9/30/2013 | 12/31/2013 |
| Treasury Dept | 1/31/2014 | SDI | 2.94 | 9/30/2013 | 12/31/2013 |
| | | Total | <u>\$ 10,972.98</u> | | |

ATTACHMENT 7

SUMMARY OF OFFICER OR OWNER COMPENSATION

SUMMARY OF PERSONNEL AND INSURANCE COVERAGES

Name of Debtor: MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESI

Reporting Period beginning 11/1/13

Period ending 11/30/13

Report all forms of compensation received by or paid on behalf of the Officer or Owner during the month. Include car allowances, payments to retirement plans, loan repayments, payments of Officer/Owner's personal expenses, insurance premium payments, etc. Do not include reimbursement for business expenses Officer or Owner incurred and for which detailed receipts are maintained in the accounting records.

| <u>Name of Officer or Owner</u> | <u>Title</u> | <u>Payment Description</u> | <u>Amount Paid</u> |
|---------------------------------|--------------|----------------------------|--------------------|
| OSVALDO CARLO, ESQ. | PRESIDENT | Salaries | 12,000 |
| | | | |
| | | | |
| | | | |

PERSONNEL REPORT

| | Full Time | Part Time |
|---|-----------|-----------|
| Number of employees at beginning of period | 6 | |
| Number hired during the period | -0- | |
| Number terminated or resigned during period | -0- | |
| Number of employees on payroll at end of period | 6 | |

CONFIRMATION OF INSURANCE

List all policies of insurance in effect, including but not limited to workers' compensation, liability, fire, theft, comprehensive, vehicle, health and life. For the first report, attach a copy of the declaration sheet for each type of insurance. For subsequent reports, attach a certificate of insurance for any policy in which a change occurs during the month (new carrier, increased policy limits, renewal, etc.).

| Agent and/or Carrier | Phone Number | Policy Number | Coverage Type | Expiration Date | Date Premium Due |
|-----------------------------|---------------|---------------|-------------------|-----------------|------------------|
| CFSE | 787-767-4681 | 0812001400 | FSE | 6/30/13 | |
| Universal Insurance Company | UC-5600237869 | | Commercial Policy | 10/08/14 | |
| Universal CAICO | 88PP369597 | | Vehicle insurance | 04/20/2014 | |

The following lapse in insurance coverage occurred this month:

| Policy Type | Date Lapsed | Date Reinstated | Reason for Lapse |
|-------------|-------------|-----------------|------------------|
| | <u>NONE</u> | | |
| | | | |

Check here if U. S. Trustee has been listed as Certificate Holder for all insurance policies

ATTACHMENT 8

SIGNIFICANT DEVELOPMENTS DURING REPORTING PERIOD

Information to be provided on this page, includes, but is not limited to: (1) financial transactions that are not reported on this report, such as the sale of real estate (*attach closing statement*); (2) non-financial transactions, such as the substitution of assets or collateral; (3) modifications to loan agreements; (4) change in senior management, etc. Attach any relevant documents.

- 1) Adversary Proceeding 10-0094 filed; TRO sought. Hearing held. Matter under advisement
- 2) Stipulation with Scotiabank for use of cash collateral
- 3) Attached the Scotiabank escrow statement balance

It is important to mention that banks charge ten dollars from credit analysis.

We anticipate filing a Plan of Reorganization and Disclosure Statement on or before

ASSETS

| | |
|----------------------------------|---------------------|
| Current Assets | |
| Scotiabank | \$ 2,316.87 |
| Cash Santander | 98,413.78 |
| Accounts receivable | 1,171,118.50 |
| Unbilled receivable | 70,520.00 |
| Allowance for Doubtful Account | (146,717.00) |
| Prepaid income tax | 9,940.41 |
| Inventory- Mayaguez | 577.05 |
| Inventory- Ponce | 548.28 |
| Inventory- Carolina | 988.60 |
| Inventory- San Juan | 1,414.29 |
| Prepaid Insurance | 20,209.16 |
| Prepaid rent | 2,500.00 |
| Total Current Assets | 1,231,829.94 |
| Property and Equipment | |
| Furnitures & Fixtures | 3,631.58 |
| Signs | 18,599.81 |
| Property and Equipment-May | 965,487.17 |
| Property and Equipment-Pon | 908,903.20 |
| Property and Equipment-Car | 948,732.17 |
| Property and Equipment- SJ | 465,805.03 |
| Vehicles | 13,795.00 |
| Building Improvement- MAY | 294,079.80 |
| Building Improvement- Poc | 360,746.48 |
| Building Improvement- Car | 250,746.45 |
| Computer Software-May | 544,950.00 |
| Computer Software- Pон | 544,950.02 |
| Computer Software- Carol | 544,950.00 |
| Computer Software- SJ | 375,650.00 |
| Accum. Dep.-Furnitures | (3,631.58) |
| Accum. Dep. - Signs | (18,599.81) |
| Acc. Dep. Vehicles | (13,795.00) |
| Accum. Dep. - Prop&Eqt M | (800,030.41) |
| Accum. Dep. - Prop&Eqt P | (752,634.43) |
| Accum. Dep. - Prop&Eqt C | (780,594.25) |
| Accum. Dep. - Prop&Eqt S | (386,297.50) |
| Accum. Dep. - Building Impro M | (224,060.78) |
| Accum. Dep. - Building Impro. P | (274,854.45) |
| Accum. Dep. - Building Impro. C | (191,044.88) |
| Acc. Dep. Computer Software-M | (448,556.00) |
| Acc. Dep. Computer Software-P | (447,961.21) |
| Acc. Dep. Computer Software-C | (446,022.67) |
| Acc. Dep. Computer Software-SJ | (311,091.15) |
| Total Property and Equipment | 1,141,852.59 |
| Total Assets | \$ 2,373,682.53 |

LIABILITIES AND STOCKHOLDERS' EQUITY

Current Liabilities

| | |
|------------------------------|---------------|
| Accounts payable | \$ 795,757.74 |
| Post Petition- Accts payable | 385,701.55 |
| Due to Stockholders | 2,448.74 |
| Property tax payable(CRIM) | 999,888.98 |
| FICA (IRS) payable | 3,626.95 |
| Income W/H tax payable | 1,957.21 |
| Disabilities (SDI) payable | 2.94 |
| Income taxes 7% payable | 5,385.88 |
| Accrued vacation | 14,950.16 |
| Accrued sick | 8,100.00 |
| Accrued chrismas bonus | 2,000.00 |
| Accrued expense | 45,582.29 |
| Insurance payable | 15,497.54 |
| Loan interest payable | 12,129.22 |
| Line of credit -interest | 6,950.00 |
| Line of credit- Scotiabank | 492,151.90 |
| C/P Lines of credit | 1,005,949.62 |
| Reliable Loan- C/P | 297.05 |

| | |
|---------------------------|--------------|
| Total Current Liabilities | 3,798,377.77 |
|---------------------------|--------------|

Long-Term Liabilities

| | |
|--------------------|----------|
| Reliable Loan- L/T | 1,205.94 |
|--------------------|----------|

| | |
|-----------------------------|----------|
| Total Long-Term Liabilities | 1,205.94 |
|-----------------------------|----------|

| | |
|-------------------|--------------|
| Total Liabilities | 3,799,583.71 |
|-------------------|--------------|

Stockholders' Equity

| | |
|-------------------------|----------------|
| Accumulated deficit | (1,889,780.54) |
| Subscription receivable | (1,000.00) |
| Common Stock | 1,000.00 |
| Net Income | 463,879.36 |

| | |
|----------------------------|----------------|
| Total Stockholders' Equity | (1,425,901.18) |
|----------------------------|----------------|

| | |
|--|-----------------|
| Total Liabilities & Stockholders' Equity | \$ 2,373,682.53 |
|--|-----------------|

MEDSCI DIAGNOSTIC, INC.
Income Statement
For the Eleven Months Ending November 30, 2013

| | Current Month This Year | Year to Date This Year | Current Month Last Year | Year to Date Last Year |
|-------------------------------|----------------------------|---------------------------|----------------------------|---------------------------|
| Revenues | | | | |
| Professional fees | \$ 230,674.31 | \$ 3,184,407.49 | \$ 191,523.40 | \$ 3,239,762.13 |
| Total Revenues | 230,674.31 | 3,184,407.49 | 191,523.40 | 3,239,762.13 |
| Cost of Services | | | | |
| Supplies cost | 58,531.94 | 401,356.50 | 36,626.14 | 408,439.52 |
| Repair & Maintenance- cost | 0.00 | 105,753.14 | 4,719.65 | 145,534.96 |
| Tolls | 77.50 | 1,550.00 | 155.00 | 1,550.00 |
| Internet services | 2,995.80 | 44,339.06 | 0.00 | 0.00 |
| Cost of Sales-Salary & Wage | 21,953.17 | 236,178.18 | 17,919.01 | 197,993.39 |
| Professional services | 49,780.00 | 645,458.50 | 45,571.25 | 688,161.80 |
| Lics. & Permit cost | 0.00 | 666.00 | 0.00 | 400.00 |
| Depreciation equipment | 73,769.43 | 812,618.85 | 70,475.87 | 817,855.62 |
| Payroll tax - cost | 1,679.46 | 21,326.10 | 1,370.83 | 18,699.42 |
| Total Cost of Services | 208,787.30 | 2,269,246.33 | 176,837.75 | 2,278,634.71 |
| Gross Profit | 21,887.01 | 915,161.16 | 14,685.65 | 961,127.42 |
| Expenses | | | | |
| Stamps | 0.00 | 188.00 | 0.00 | 0.00 |
| Workmen compensation | 0.00 | 6,791.77 | 0.00 | 8,589.28 |
| Payroll tax expense | 174.00 | 9,704.77 | 174.00 | 9,303.63 |
| Property tax expense | 0.00 | 0.00 | 0.00 | 45,000.00 |
| Rent expense | 3,266.98 | 33,473.88 | 3,043.08 | 28,378.65 |
| Professional services | 3,975.97 | 68,578.38 | 184,095.79 | 377,135.62 |
| Maintenance & repairs expense | 1,754.95 | 8,026.85 | 300.00 | 12,797.84 |
| Utilities expense | 500.00 | 5,500.00 | 500.00 | 5,500.00 |
| Licence& permission expense | 0.00 | 0.00 | 0.00 | 690.00 |
| Reimbursement expense | 77.50 | 419.76 | 200.00 | 2,200.00 |
| Office supplies expense | 0.00 | 456.57 | 0.00 | 892.81 |
| Telephone expense | 204.59 | 2,146.59 | 178.57 | 1,977.35 |
| Office expense | 0.00 | 0.00 | 279.95 | 1,724.04 |
| Messenger/ Delivery expenses | 0.00 | 299.16 | (240.76) | 1,369.67 |
| Auto expense | 540.00 | 6,050.00 | 585.35 | 5,546.35 |
| Bank charge expense | 64.09 | 1,215.57 | 53.60 | 1,293.31 |
| Medical insurance expense | 1,468.30 | 10,680.36 | 777.70 | 8,132.15 |
| Salaries expense | 12,000.00 | 132,000.00 | 12,000.00 | 132,000.00 |
| Insurance expense | 2,020.92 | 23,133.66 | 2,098.06 | 27,860.23 |
| Interest expense | 9,773.90 | 113,593.15 | 14,725.98 | 194,856.35 |
| US Trustee- Administration | 0.00 | 13,000.00 | 0.00 | 14,625.00 |
| Donation expense | 0.00 | 0.00 | 0.00 | 1,228.50 |
| Patent expense | 0.00 | 16,023.33 | 0.00 | 8,337.69 |
| Total Expenses | 35,821.20 | 451,281.80 | 218,771.32 | 889,438.47 |
| Net Income (Loss) | \$ (13,934.19) | \$ 463,879.36 | \$ (204,085.67) | \$ 71,688.95 |

MEDSCI DIAGNOSTIC, INC.

General Ledger Trial Balance

As of Nov 30, 2013

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Account ID | Account Description | Debit Amt | Credit Amt |
|------------|-----------------------------|--------------|--------------|
| 1035 | Scotiabank | 2,316.87 | |
| 1040 | Banco Santander-Payroll | 11,320.60 | |
| 1050 | Banco Santander | 86,962.45 | |
| 1060 | Banco Santander-Taxes | 130.73 | |
| 1100 | Accounts receivable | 1,171,118.50 | |
| 1110 | Unbilled receivable | 70,520.00 | |
| 1150 | Allowance for Doubtful Acc | | 146,717.00 |
| 1158 | Prepaid income tax | 9,940.41 | |
| 1201 | Inventory- Mayaguez | 577.05 | |
| 1202 | Inventory- Ponce | 548.28 | |
| 1203 | Inventory- Carolina | 988.60 | |
| 1204 | Inventory- San Juan | 1,414.29 | |
| 1415 | Prepaid Insurance | 20,209.16 | |
| 1417 | Prepaid rent | 2,500.00 | |
| 1498 | Furnitures & Fixtures | 3,631.58 | |
| 1499 | Signs | 18,599.81 | |
| 1500 | Property and Equipment-M | 965,487.17 | |
| 1501 | Property and Equipment-P | 908,903.20 | |
| 1502 | Property and Equipment-C | 948,732.17 | |
| 1503 | Property and Equipment- S | 465,805.03 | |
| 1504 | Vehicles | 13,795.00 | |
| 1600 | Building Improvement- MA | 294,079.80 | |
| 1601 | Building Improvement- Poc | 360,746.48 | |
| 1602 | Building Improvement- Car | 250,746.45 | |
| 1700 | Computer Software-May | 544,950.00 | |
| 1701 | Computer Software- Ponc | 544,950.02 | |
| 1702 | Computer Software- Carol | 544,950.00 | |
| 1703 | Computer Software- SJ | 375,650.00 | |
| 1800 | Accum. Dep.-Furnitures | | 3,631.58 |
| 1801 | Accum. Dep. - Signs | | 18,599.81 |
| 1805 | Acc. Dep. Vehicles | | 13,795.00 |
| 1900 | Accum. Dep. - Prop&Eq M | | 800,030.41 |
| 1905 | Accum. Dep. - Prop&Eq P | | 752,634.43 |
| 1910 | Accum. Dep. - Prop&Eq C | | 780,594.25 |
| 1915 | Accum. Dep. - Prop&Eq S | | 386,297.50 |
| 1920 | Accum. Dep.- Building Impr | | 224,060.78 |
| 1925 | Accum. Dep.- Building Impr | | 274,854.45 |
| 1930 | Accum. Dep.- Building Impr | | 191,044.88 |
| 1940 | Acc. Dep. Computer Softw | | 448,556.00 |
| 1941 | Acc. Dep. Computer Softw | | 447,961.21 |
| 1942 | Acc. Dep. Computer Softw | | 446,022.67 |
| 1943 | Acc. Dep. Computer Softw | | 311,091.15 |
| 2000 | Accounts payable | | 795,757.74 |
| 2005 | Post Petition- Accts payabl | | 385,701.55 |
| 2100 | Due to Stockholders | | 2,448.74 |
| 2312 | Property tax payable(CRIM) | | 999,888.98 |
| 2330 | FICA (IRS) payable | | 3,626.95 |
| 2350 | Income W/H tax payable | | 1,957.21 |
| 2370 | Disabilities (SDI) payable | | 2.94 |
| 2380 | Income taxes 7% payable | | 5,385.88 |
| 2381 | Accrued vacation | | 14,950.16 |
| 2382 | Accrued sick | | 8,100.00 |
| 2383 | Accrued chrismas bonus | | 2,000.00 |
| 2384 | Accrued expense | | 45,582.29 |
| 2390 | Insurance payable | | 15,497.54 |
| 2391 | Loan interest payable | | 12,129.22 |
| 2392 | Line of credit -interest | | 6,950.00 |
| 2425 | Line of credit- Scotiabank | | 492,151.90 |
| 2427 | C/P Lines of credit | | 1,005,949.62 |
| 2428 | Reliable Loan- C/P | | 297.05 |
| 2699 | Reliable Loan- L/T | | 1,205.94 |
| 3910 | Accumulated deficit | 1,889,780.54 | |
| 3925 | Subscription receivable | | 1,000.00 |

MEDSCI DIAGNOSTIC, INC.**General Ledger Trial Balance****As of Nov 30, 2013**

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

| Account ID | Account Description | Debit Amt | Credit Amt |
|---------------|----------------------------|---------------------|---------------------|
| 3930 | Common Stock | | 1,000.00 |
| 4000 | Professional fees | | 3,184,407.49 |
| 5300 | Supplies cost | 401,356.50 | |
| 5350 | Repair & Mantainence- cos | 105,753.14 | |
| 5360 | Tolls | 1,550.00 | |
| 5365 | Stamps | 188.00 | |
| 5370 | Internet services | 44,339.06 | |
| 5400 | Cost of Sales-Salary & Wa | 236,178.18 | |
| 5500 | Professional services | 645,458.50 | |
| 5600 | Lics. & Permit cost | 666.00 | |
| 5900 | Depreciation equipment | 812,618.85 | |
| 5950 | Workmen compensation | 6,791.77 | |
| 6075 | Payroll tax expense | 9,704.77 | |
| 6100 | Payroll tax - cost | 21,326.10 | |
| 6300 | Rent expense | 33,473.88 | |
| 6325 | Professional services | 68,578.38 | |
| 6350 | Maintenance & repairs exp | 8,026.85 | |
| 6400 | Utilities expense | 5,500.00 | |
| 6430 | Reimbursement expense | 419.76 | |
| 6450 | Office supplies expense | 456.57 | |
| 6500 | Telephone expense | 2,146.59 | |
| 6575 | Messenger/ Delivery expen | 299.16 | |
| 6615 | Auto expense | 6,050.00 | |
| 6850 | Bank charge expense | 1,215.57 | |
| 6875 | Medical insurance expense | 10,680.36 | |
| 6900 | Salaries expense | 132,000.00 | |
| 6950 | Insurance expense | 23,133.66 | |
| 6975 | Interest expense | 113,593.15 | |
| 6980 | US Trustee- Administration | 13,000.00 | |
| 7060 | Patent expense | 16,023.33 | |
| Total: | | 12,230,882.3 | 12,230,882.3 |